



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. frozen hens and 16-24 lb. frozen toms was steady to weak. No trading was reported. Offerings fully adequate. Demand was limited. Parts and meats trading was slow to moderate. Offerings adequate to burdensome. Demand was light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and full-cut wings, balance slow. Demand was light to moderate and improved. Offerings were adequate to burdensome.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 10, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	69-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	69-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-71	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 11, 2006**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	69-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	69-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-71	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 JANUARY 2006.

The market tone on tom breast meat was steady to instances weak, balance of white meat steady to barely steady. Demand light to instances moderate. Offerings of tom breast meat adequate to to instances burdensome, balance of white meat adequate to fully adequate. The market on 4-8 lb. breasts was steady to barely steady, institutional breasts steady with decreased confidence noted. Demand light. Offerings of 4-8 lb. breasts spotty ranging from light to instances fully adequate. Institutional rib breast offerings light to adequate with supplies more available than previous weeks. Domestic trading moderate on line run fresh 24 lb. and heavier canner pack 63-64 cents delivered, balance slow. Export trading centered on moderate volumes of tom drums, tom necks and frozen thigh meat. For export: fresh - 20% mechanically separated turkey 21, tom necks 31-33 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	118.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	145.00	14
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	37.00		37.00	21
DRUMSTICKS, TOM--FRESH		F	38.00	56
DRUMSTICKS, HEN		F	42.00	40
WINGS, FULL-CUT, TOM		F	26.37	63
WINGS, FULL-CUT, HEN		R	38.00	20
WINGS, V-TYPE, TOM	39.00		39.00	40
WINGS, V-TYPE, HEN		R	112.00	20
NECKS, TOM	29.00		29.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	193.25	160
THIGH MEAT				
THIGH MEAT--FRESH	99.00		99.00	50
BREAST TRIM MEAT		F	148.77	260
SCAPULA MEAT		F	108.44	214
TENDERLOINS				
DESTRAPPED TENDERS		F	185.00	120
DESTRAPPED TENDERS--FRESH		F	192.00	40
WING MEAT WITH SKIN		F	67.00	40
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	21.00	80

EXPORT TRADING

DRUMSTICKS, TOMS	37.00-38.00		37.32	249
WINGS FULL-CUT - TOMS		F	28.00	80
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	92.00		92.00	213

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	72-80
FROZEN TURKEYS Y TOMS 14-24#	72-77
FROZEN TURKEYS Y TOMS 24-28#	72-85

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-129

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JANUARY 2006.

The market tone on tom full-cut wings was steady to instances weak. Demand improved into export channels, light for domestic. Offerings adequate to instances burdensome with some processors willing to negotiate in order to clean up inventories. The market tone on tom drums was steady to instances barely steady. Demand light to moderate, best on fresh for domestic and export shipments. Offerings light to adequate. The market tone on tom necks was steady to barely steady. Demand light to moderate, best for export. Offerings adequate to fully adequate. Trading was active on tom full-cut wings for export and on fresh mechanically separated turkey for domestic shipments, moderate on tom necks for export and fresh tom drums for domestic deliveries, balance slow. Tom necks traded at 30 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	118.00		118.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	108.00		108.00	40
DRUMSTICKS, TOM	39.00		39.00	80
DRUMSTICKS, TOM--FRESH	38.00-40.00		39.00	240
DRUMSTICKS, HEN	42.00		42.00	40
WINGS, FULL-CUT, TOM	25.00-29.00		25.59	82
WINGS, FULL-CUT, HEN		R	38.00	20
WINGS, V-TYPE, TOM	38.00		38.00	40
WINGS, V-TYPE, HEN		R	112.00	20
NECKS, TOM	27.00-32.00		28.63	166
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	188.00-193.00		191.00	200
THIGH MEAT	97.00		97.00	40
THIGH MEAT--FRESH		T	99.00	50
BREAST TRIM MEAT		F	148.77	260
SCAPULA MEAT	109.00		109.00	20
TENDERLOINS				
DESTRAPPED TENDERS		F	185.00	120
DESTRAPPED TENDERS--FRESH	184.00-187.00		185.50	80
WING MEAT WITH SKIN		F	67.00	40
MECHANICALLY SEPARATED 4/	19.00		19.00	40
MECHANICALLY SEPARATED--FRESH 4/	19.50-21.00		20.44	360
EXPORT TRADING				
DRUMSTICKS, TOMS	37.50		37.50	104
WINGS FULL-CUT - TOMS	23.50-28.00		25.95	456
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	92.00	213

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA 01/05/06

POULTRY HEALTH BOARD

CUMULATIVE

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2005-2006	2,000	101,247	101,247
2004-2005	No Report Issued.		